



1000 N. Oak Avenue
Marshfield, WI 54449-5777
Phone: 715-387-9249
Toll-Free: 800-858-5220
Fax: 715-389-4367
www.marshfieldclinic.org/giving

Delivery Instructions for Stock

Donation Information

Name(s) of donor(s): _____

Address: _____

City, State ZIP: _____

Phone number: _____

Email address: _____

In memory or in honor of (if applicable, circle one): _____

Mail notice of tribute to: Name: _____

Address: _____

Number of shares: _____

Type of stock (name): _____

Fund or purpose to which gift is to be directed _____

Method of Stock Delivery (choose one)

- Electronic delivery through Depository Trust Company (DTC)
Pershing, LLC
DTC ID# 0443
F/B/O AC# NKV-042744

or

- Physical stock certificates
Mail to: Marshfield Clinic Health System Foundation
Attn: Gift Planning Officer
1000 N. Oak Avenue 1R1
Marshfield, WI 54449

Our tax ID #: 81-2822823

Special instructions: For security purposes, please mail the certificate and stock power in separate envelopes.

Please return this completed form to Marshfield Clinic Health System Foundation at the address listed above or email to giving@marshfieldclinic.org. If you are making an electronic stock transfer, please email your form to us or call us at (715)387-9249 or (800)858-5220 to advise us of the transfer as the stock may transfer before this form is received in our office.